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# **GETTING IT DONE**

**Define vision (re-think the entire user experience)** 

**Benchmark & survey** 

Identify sponsor(s), stakeholders and audiences

Make the business case

Create working team (including design and tech support)

Create project plan (including timeline with key milestones, feedback and test cycles and approvals)

**Organize** content

**Define functionality requirements** 

• Chatbot considerations

Determine who is responsible to update, maintain and run the website (and chatbot)

Develop training & communications plan (including external)

Checkpoints & approvals

May 2018

Sponsor(s)

Budget

Content (SME input and stakeholder approvals)

Validate with outside counsel

Board checkpoints and approval

Testing

Launch

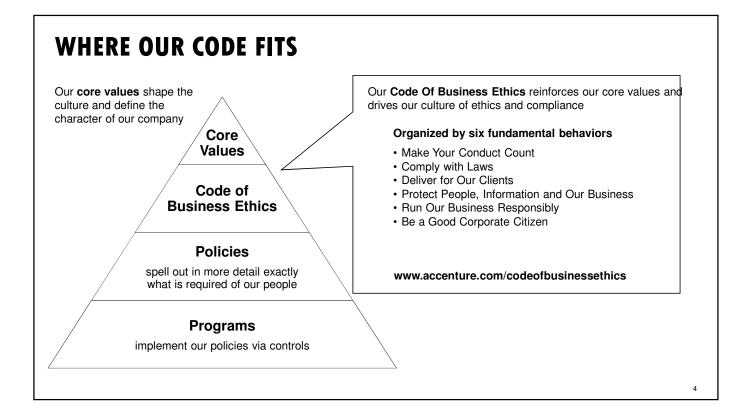
# **DEFINE VISION**

#### **OUR EXAMPLE**

Empower people to operate with the highest ethical standards

Be the common thread that runs through a diverse "culture of cultures"

Help people make ethical behavior a natural part of what they do every day and make good decisions



# **BENCHMARK & SURVEY**

**BENCHMARK PUBLICLY AVAILABLE CODES** 

CONDUCT EMPLOYEE INTERVIEWS

**ROUNDTABLES** 

Fortune 50

Most valuable brands

**Competitors** 

Clients

**REVIEW ADDITIONAL PUBLICLY** 

**AVAILABLE RESOURCES** 

**SURVEY EMPLOYEES** 

**BENCHMARK AGAINST** 

Key attributes (e.g., decision-making tool, interactive)

Content type and organization

Length

**Translations** 

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# IDENTIFY SPONSOR(S), STAKEHOLDERS & AUDIENCES

**KEY STAKEHOLDERS** 

**AUDIENCES** 

Legal

**Human Resources** 

Marketing

CIO

**Employees/prospective employees** 

**Customers/clients** 

**Investors** 

Regulators

**Suppliers** 

**Alliance partners** 

Community

**OTHER STAKEHOLDERS** 

Other content owners

**Key business leaders** 

# **ORGANIZE CONTENT**

Cross-check against benchmark results, core values, existing programs, policies and other internal resources

Determine primary audiences and their needs/expectations

Based on audience, determine focus:

- conduct-based requirements with individual accountability vs.
- organizational commitments and market differentiators

Balance brevity with audience/stakeholder needs and expectations

Organize intuitively (integrate with existing programs)

**Progressive disclosure** 

#### **Features**

CEO welcome
Core values
Who it applies to
Responsibilities
Raising concerns
Decision-making tool
Links to policies/tools
Translations

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# **DEFINE FUNCTIONALITY REQUIREMENTS**

Easy to use/navigate

Device/platform agnostic

**Consider mobile experience** 

Ability to raise concerns directly from code

Download and save/send PDF

Link to policies and resources (internal only)

**Need for separate external experience** 

Search functionality and/or chatbot (see next slide)

Analytics (what are people searching/asking?)

Easy/inexpensive to maintain/update

#### Mobile app

"Very 2010" Low uptake Requires updates Outdated versions

# **CHATBOT CONSIDERATIONS**

Determine function across a spectrum of:

- answer questions on a standalone basis vs.
- triage and guide people to the right content

Al/machine learning vs. content matrix of potential keywords and context, which fuels a decision tree

Scope of coverage and exit strategy

Legal oversight and input into design, testing and run

Recognize situations in which people should be directed to raise concerns

Interactions should feel natural, but clear that the user is engaging with a chatbot, not a person

Ability to easily revert to chatbot to ask additional questions

Ask for feedback to improve performance

**Balance anonymity with analytics** 

Don't lose sight of ease to maintain and update

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### PREPARING FOR ROLLOUT

#### Pre-launch

• Inform board, key leaders, stakeholders via live briefings and toolkits to support and answer questions

#### Launch

- Use a combo of email launch comms, leadership videos/forums, town hall meetings, social media and guest speakers in team meetings or on calls to:
  - communicate that employees will be held accountable
  - drive awareness
  - generate excitement, buzz and engagement

#### **Required Training**

- Employee acknowledgment of accountability and coverage as to why the change, what's new/different, new functionality
- Consider multiple modules to teach more in depth on substance and periodically reinforce buzz and awareness

Press (press release, leadership interviews, etc.)

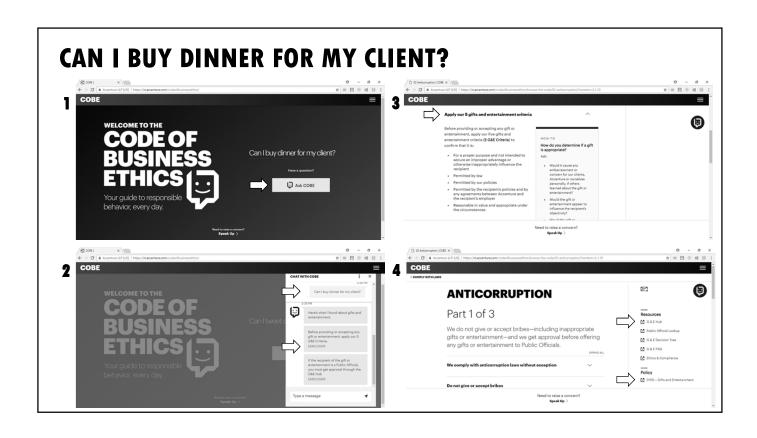
Accenture's clients

Demonstrate our commitment to empower our people to operate with the highest ethical standards

Many interested in what we're doing

Use as a credential

May even lead to client work



# QUESTIONS?