

#### Agenda and Learning Objectives

8:25 AM CDT

#### **Opening Remarks**

8:30 - 9:30 AM CDT

## Building an Effective Policy Management and Governance Program with Intention

Jami Bailey

Lead Compliance Analyst – Policy Governance, Chief Compliance Office, AT&T

- Scoping the policy opportunity, understanding the state of your policies.
- Gathering stakeholders and building the case for change.
- Evolving beyond policy as just a document, making policy matter.

9:30 - 9:45 AM CDT

#### **Break**

9:45 - 10:45 AM CDT

# Using Modern Marketing Tactics to Super-Charge Your Compliance Program

Sarah Hadden

Publisher

Corporate Compliance Insights

#### Mary Shirley

Head of Culture of Integrity and Compliance Education Fresenius Medical Care North America

- Compliance and marketing departments aren't always allies -- but they should be. Discover how one compliance team overcame the challenge by creating its own "micro marketing department" within the compliance function.
- Identify (and develop) the skills you'll need to create your own marketing team and learn how to "think like a marketer" by applying classic marketing campaign tactics to your compliance program.
- Unpack the modern marketer's toolbox to see how automation and analytics can transform your program with easy solutions to streamline communication, measure results and increase engagement.

10:45 - 11:00 AM CDT

#### **Break**

#### A Virtual Conference

11:00 AM - 12:00 PM CDT

### Attainable Analytics for Legal Compliance

Jay Johnson Partner Jones Day

#### Valentina Videva Dufresne

Senior Director of Business Operations Sensata Technologies

#### Trevor Barcelo

Head of Engineering Titan Advanced Energy Solutions

- The panel will educate (and attempt to entertain!) around the use of attainable data analytics techniques within corporate compliance programs.
- The presentation will provide a lighthearted "back-to-school" review of simple statistical concepts, and will move from there to elementary predictive analytics tools like trend lines and linear regression, demonstrating the power of each in real time.
- The panel will conclude by applying these techniques to dummy data in a hypothetical use case within a corporate compliance program to showcase how even simple techniques can have a large impact.

12:00 - 1:00 PM CDT

#### **Lunch Break**

1:00 - 2:00 PM CDT

# Driving an Effective Compliance Program During a Global Pandemic

#### Mary-Ann Anyikam

Manager, Compliance & Risk Management HP Inc.

- Hold on! You missed a site visit.
- Chicken or the Egg What is limiting my compliance audits?
- Consequences of Non-Compliance But, wait! There is a pandemic!

2:00 - 2:15 PM CDT

#### **Break**

#### This agenda is in Central Daylight Time

2:15 - 3:15 PM CDT

# The New California Privacy Rights Act (CPRA): Major Impacts for Businesses

Daniel J. Felz

Senior Associate, Alston & Bird

- What we have learned since California's Consumer Privacy Act (CCPA) went live on Jan. 1, 2020.
- The key ways CPRA will update the CCPA and impact businesses.
- Ways businesses have complied with CCPA and how businesses may approach CPRA.

3:15 - 3:30 PM CDT

#### **Break**

3:30 - 4:30 PM CDT

# The Pandemic Pivot (It's Faster than the Texas Two-Step)

Terry H. Stringer

Head of the Ethics Office Employment Ethics & Compliance, HP Inc.

#### Betty Ungerman

VP, Deputy GC and Ethics & Compliance Officer, Lennox International Inc.

#### Mary-Ann Anyikam

Manager, Compliance & Risk Management HP Inc.

#### Joya Williams

Compliance Specialist, Chevron Phillips Chemical

- Issue Reporting Are we seeing spikes/ dips in Helpline reports? Open Door?
- Investigations How are geodispersed/global companies addressing investigations? (particularly if companies have travel bans in place)
- How have conversations around diversity/ racial equality changed? What actions are companies taking?

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#### Virtual Conference

Due to the Coronavirus outbreak, SCCE has converted the Dallas Regional Compliance and Ethics Conference to a virtual conference.

#### How does a virtual event work?

On October 23 login using the link and access provided during the scheduled session times to watch and listen to the speakers and ask questions live.

#### **Continuing Education**

Credits are assessed based on actual attendance and credit type requested. Should the overall number of education hours decrease or increase, the maximum number of CEUs available will be changed accordingly. Only registered attendees are eligible to request CEUs for participation. Attendees must participate in the virtual conference using the online virtual conference format (not just using the dial in) for attendance monitoring purposes.

COMPLIANCE CERTIFICATION BOARD (CCB)®: CCB has approved a maximum of 7.2 CEUs for these certifications: Certified in Healthcare Compliance (CHC)®, Certified in Healthcare Compliance—Fellow (CHC-F)®, Certified in Healthcare Privacy Compliance (CHPC)®), Certified in Healthcare Research Compliance (CHRC)®, Certified Compliance & Ethics Professional (CCEP)®, Certified Compliance & Ethics Professional—Fellow (CCEP-F)®, Certified Compliance & Ethics Professional—Fellow (CCEP-F)®, Certified Compliance & Ethics Professional—International (CCEP-I)®.

SCCE is in the process of applying for additional external continuing education units (CEUs). Approval quantities and types vary by state or certifying body. For entities that have granted prior approval for this event, credits will be awarded in accordance with their requirements. CEU totals are subject to change.

Upon request, if there is sufficient time and we are able to meet their requirements, SCCE may submit this course to additional states or entities for consideration. Only requests from registered attendees will be considered. If you would like to make a request, please contact us at +1 952.933.4977 or 888.277.4977 or email ccb@compliancecertification.org. To see the most up-to-date CEU information go to SCCE's website, corporatecompliance.org/all-conferences. Select your conference, and then select the "Continuing Education" option on the left hand menu.

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This virtual conference is only for the registered attendee and does not allow for more than one person on each dial in. If a second person would like to join they must fill a second registration form out. Only registered attendees are eligible to request CEUs for participation.

Group discounts are not applicable to virtual events.